

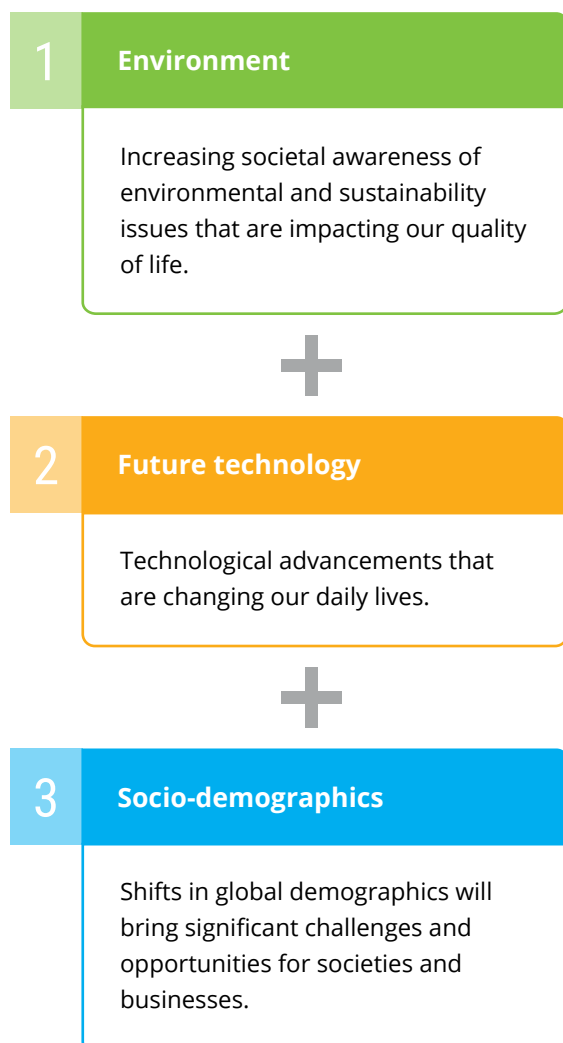
STOXX[®] Thematic Indices

Position portfolios for growth, targeting broad, disruptive and forward-looking trends changing our society

Seismic shifts in the environment, demographics and technology — known as megatrends — are globally transforming politics, economics and consumer behavior. Thematic investing positions portfolios for growth seeking the beneficiaries of these broad and disruptive developments changing our society.

Our thematic indices focus on companies from various industries honing in on a range of structural concepts with long-term economic impact. They attempt to identify current megatrends with future impact using a rules-based, transparent, and systematic approach. The indices are used as underlyings for ETFs, mutual funds, structured products and exchange-traded derivatives.

Megatrend categories



The STOXX difference



Expertise

Dedicated thematic product developers researching new themes, allowing us to identify emerging trends ahead of the competition.



Long-term view

Solutions that are intended to span business cycles and focus on megatrends rather than short-termism.



Partnerships

We work closely with clients from idea generation to launch while drawing from both external and internal expertise.



Customization

Our expertise allows us to tweak a concept, amend the starting universe, and apply additional data sets if needed.



Open architecture

You can benefit from our partnerships with leading data providers, which are breaking ground in analytical methods to help accurately identify sources of thematic premia.

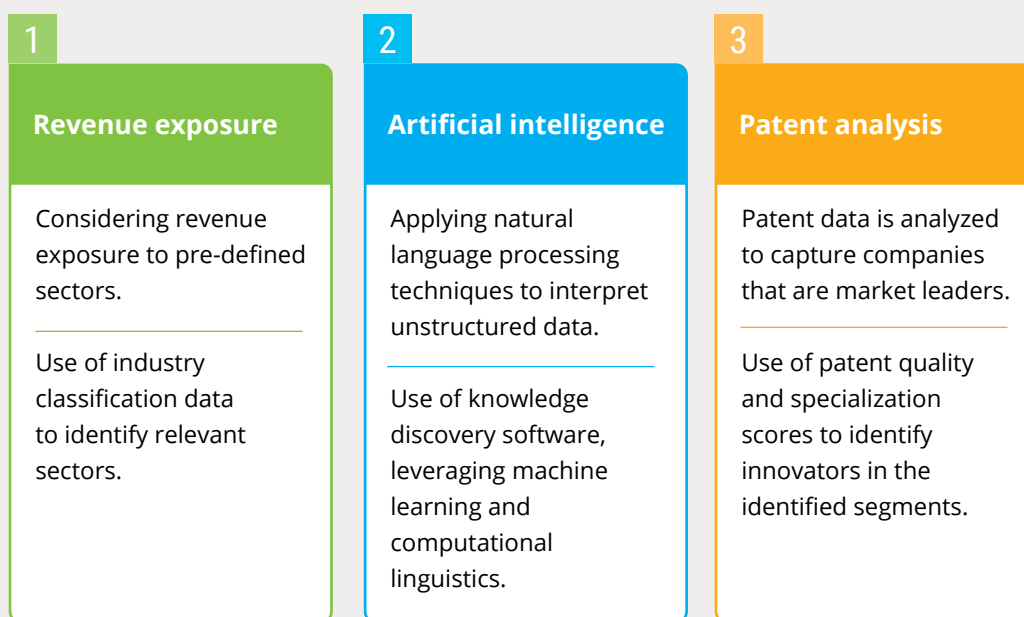
Index methodology

The process



Index construction

When it comes to thematic investing, there is not a one size fits all approach. Therefore, we utilize different methodologies for index construction.



A closer look: Index construction for revenue-based thematic indices

	Universe	The index universe is the STOXX Developed and Emerging Markets TMI.
	Filter	Only those companies with 3-month median daily trading value above one million EUR are considered.
	Selection	Companies are included in the index if they generate more than 50% of their revenues from the identified sectors, related to each theme.
	Weighting	The selected index components are weighted based on free-float market capitalization, adjusted for revenue exposure from the identified sectors. Dual listed companies and/or multiple share classes are represented by the most liquid stock.

For illustrative purposes only. The STOXX Index Methodology Guide provides full details.

STOXX thematic index offering



Environment

- > STOXX Global Electric Vehicles & Driving Technology
- > STOXX Global Smart City Infrastructure



Socio-demographics

- > STOXX Global Ageing Population
- > STOXX Global Breakthrough Healthcare
- > STOXX Global Broad Infrastructure
- > STOXX Global Health & Weight Loss
- > STOXX Global Housing & Construction
- > STOXX Global Millennials
- > STOXX Global Pet Care
- > STOXX Global Sharing Economy
- > STOXX Global Sharing Economy Drivers
- > STOXX Global Silver Economy
- > STOXX Global Video Gaming & eSports
- > STOXX USA ETF Industry



Future technology

- > STOXX AI Global Artificial Intelligence
- > STOXX Asia Technology 100
- > STOXX Global Artificial Intelligence
- > STOXX Global Automation & Robotics
- > STOXX Global Digital Entertainment and Education
- > STOXX Global Digital Security
- > STOXX Global Digitalisation
- > STOXX Global Fintech
- > STOXX Global Industry 4.0
- > STOXX Global Metaverse
- > STOXX Global Next Generation Telecoms
- > STOXX Global Smart Cities
- > STOXX Global Smart Factory

For illustrative purposes only, not exhaustive.

STOXX is a market leader for thematic indices in Europe

With roughly **9 billion AUM** in EMEA-domiciled thematic passive ETFs tracking STOXX indices, STOXX is a European market leader.



Source: Qontigo

STOXX Ltd. (STOXX) and Qontigo Index GmbH (together "Qontigo") and its licensors, research partners or data providers do not make any warranties or representations, express or implied, with respect to the timeliness, sequence, accuracy, completeness, currentness, merchantability, quality or fitness for any particular purpose of its indices and index data and exclude any liability in connection therewith. Qontigo and its licensors, research partners or data providers are not providing investment advice through the publication of indices or in connection therewith. In particular, the inclusion of a company in an index, its weighting, or the exclusion of a company from an index, does not in any way reflect an opinion of Qontigo or their licensors, research partners or data providers on the merits of that company. Financial instruments based on Qontigo's STOXX® and DAX® indices or on any other indices supported by Qontigo are in no way sponsored, endorsed, sold or promoted by Qontigo or their licensors, research partners or data providers. STOXX is a registered trademark of STOXX Ltd., Zug, Switzerland.

To learn more about Qontigo, please contact us, or visit qontigo.com

OCTOBER 2022



AXIOMA | DAX | STOXX

sales@qontigo.com
support@qontigo.com



Part of



DEUTSCHE BÖRSE
GROUP