

SDI ASSET OWNER PLATFORM

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BCI

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SUSTAINABLE DEVELOPMENT INVESTMENTS

Focus on solutions

The AOP consists of asset owners who invest in solutions that contribute to the UN Sustainable Development Goals. These investments meet our financial risk and return requirements and support the generation of positive social and/or environmental impact through their products and services, or at times through acknowledged transformational leadership. We distinguish between investments where impact has, and those where it has not, been measured and stimulate the latter to report on measurable impacts.



SDI AOP: ASSET OWNER-LED, AI INSIDE AND GLOBAL REACH

Our Operating Organisation* is designed to enable our goal: providing a SDI standard

Three-layer operating organisation

Clear governance & credibility

The SDI AOP Design Authority (a separate legal entity) establishes and maintains the taxonomy of solutions that contribute to the SDGs. It decides on the rules for identifying SDIs. It provides credibility and continuity.



Design Authority
Owned by asset owners
defining the SDI taxonomy



Technology & data platform

Entis, as data- and software technology partner, translates these rules into an SDI classification making use of structured and unstructured data. Artificial intelligence combined with human intelligence, provide transparency, scale and continuous improvement to the SDI classification.

Technology platform



Professional global service

Axioma will be the distributor of the SDI product, providing secure access to the data and first line support globally. It is selected as a partner for its global network and expertise for distribution and further development of our (future) product or derived products.

Global Distributor



* Legal establishment of the operating organisation is in the process of being formalised at time of this presentation, June 2nd



POLLING

Question: Are you currently mapping your investment portfolio to the SDGs

Answer: Yes or No



POLLING

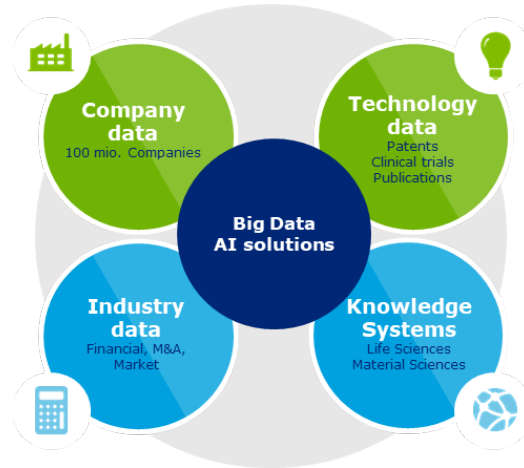
Question: Do you have plans to measure and report SDG contributions from your portfolio in the next 12 months?

Answer: Yes or No



A STANDARD FOR INVESTING INTO THE SDGs

Translating the definition, with the help of data, into actionable insights



Region	Target	Actual	Progress	SDI	Quality
Europe	100%	100%	100%	100%	100%
Asia	100%	100%	100%	100%	100%
North America	100%	100%	100%	100%	100%
South America	100%	100%	100%	100%	100%
Africa	100%	100%	100%	100%	100%
Oceania	100%	100%	100%	100%	100%



SUSTAINABLE DEVELOPMENT GOALS

Contributions through product & services vs. operations & conduct

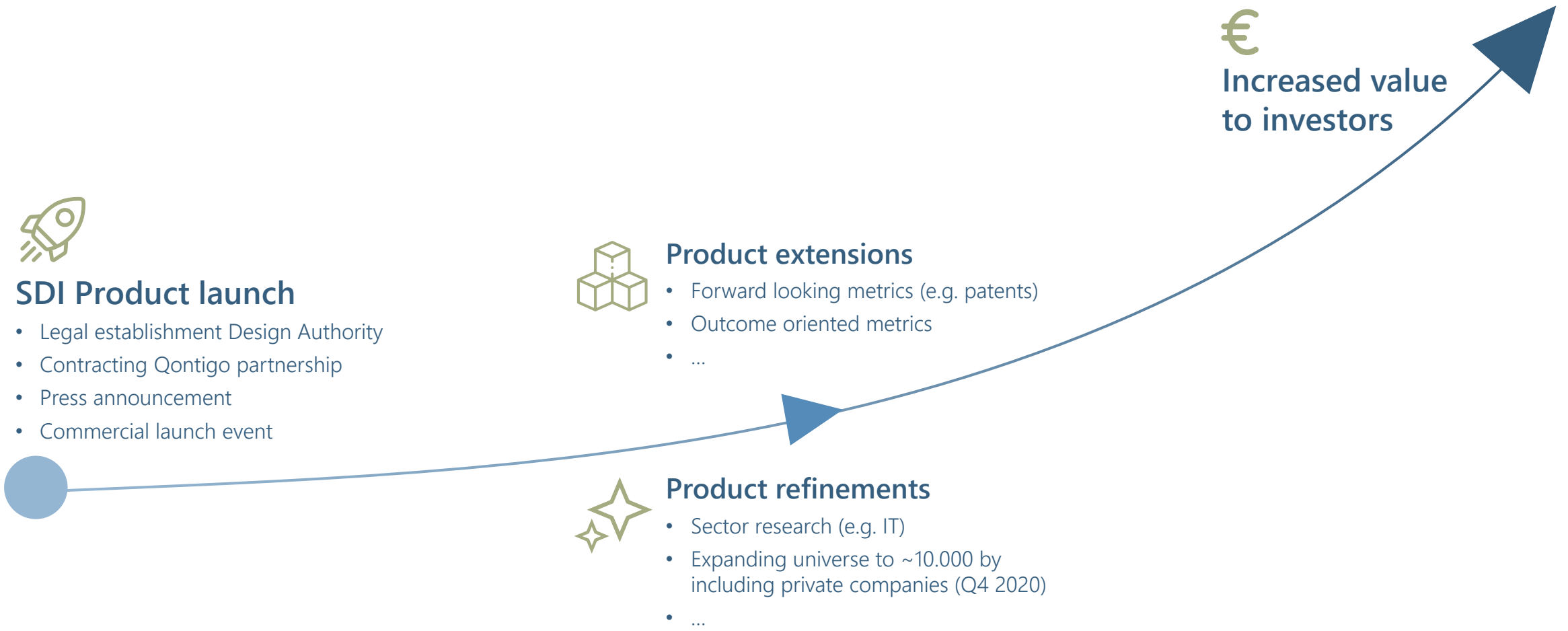


- P** Contribution through product & services (solutions)
- O** Contribution through operations & conduct



PRODUCT ROADMAP

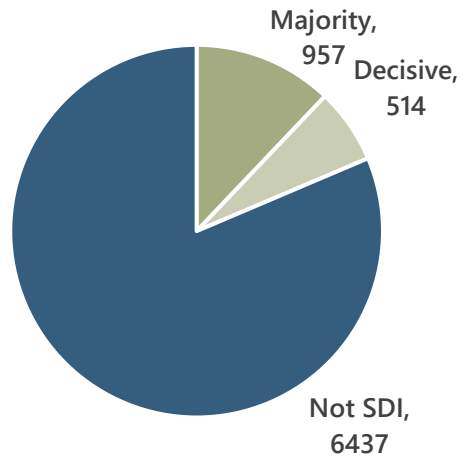
Increasing the value for investors by continuously refining and extending the product



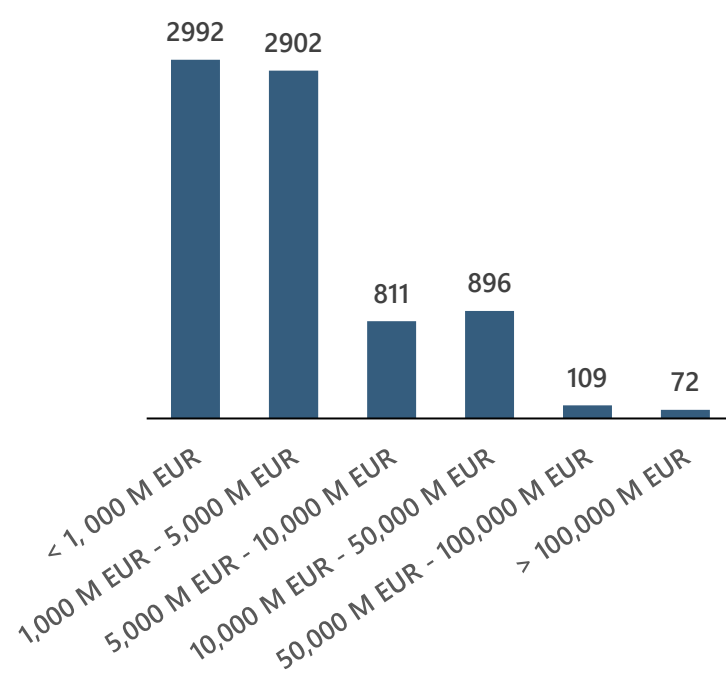
SDI UNIVERSE COVERAGE

Additional statistics

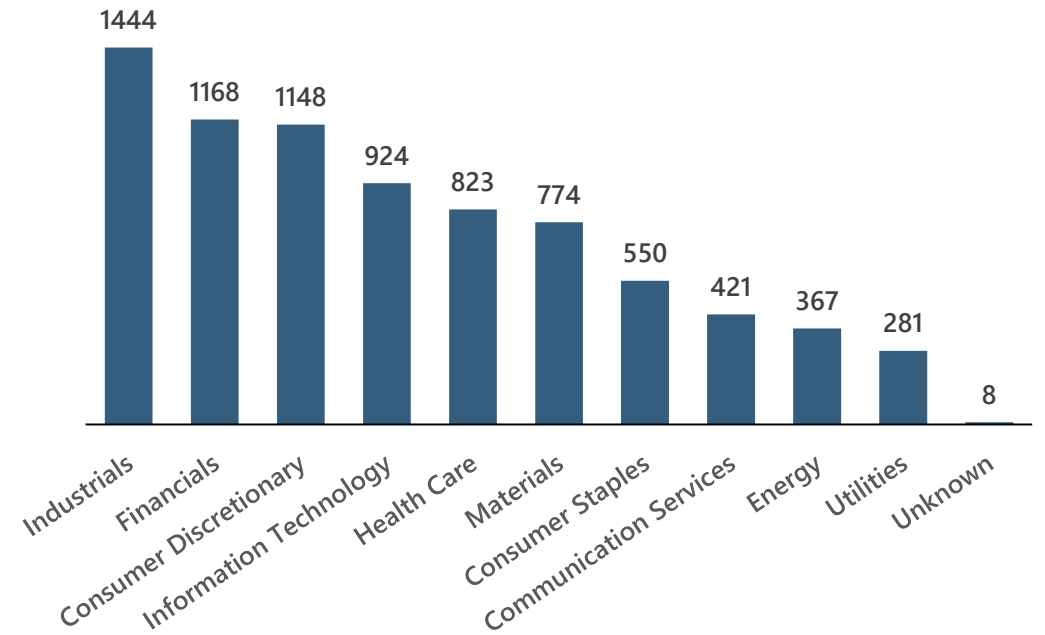
Company classification



Company overview by market cap* Million EUR



Companies by sector



* Excluding companies for which market cap data wasn't available



THE OFFERING IS UNIQUELY POSITIONED IN THE MARKET

1

Alignment
with large asset owners
(credibility)

2

Broad coverage
of global capital markets
portfolio

3

Focus
on companies' product or
service-related
contributions to the SDGs
(i.e. not ESG)

4

Objectivity
as it is based on financial
metrics (revenues)

5

Transparency
with large asset owners
(credibility)

6

**Rule-based and
auditable
classification**

7

**Continuous
improvement and
efficiency**
through machine learning

8

**Use of unstructured
data**
through artificial
intelligence / natural
language processing

9

**Standard-setting with
large asset owners**
for accelerated market
adoption of Sustainable
Development
Investments and enhanced
engagement with
companies, regulators and
other stakeholders

10

**Opportunities to shape
the product
development agenda**
e.g. for further
development of companies'
SDG-specific operations;
future contributions;
measurement of outcomes

